

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**NatWest Markets Secured Funding Designated Activity Company
(the "Issuer")**

28 February 2022

Amendment to Material Contracts

On 17 December 2018, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the EUR 131,000,000 Series 2018-2 Notes due 2020 (the "**Notes**") pursuant to a supplemental trust deed dated 29 November 2018 (as amended, restated or supplemented prior to the date hereof, the "**Supplemental Trust Deed**").

The Issuer now announces that on 24 February 2022 the Issuer entered into a deed of amendment in order to amend and restate the Supplemental Trust Deed pursuant to which, among other things, extended the maturity date of the Notes from March 2022 to February 2032 and amended the Underlying Assets (as defined in the Supplemental Trust Deed) of the Notes.

The Issuer also announces that in connection with the abovementioned, a further fungible EUR87,130,226 Series 2018-2 Notes due 2032 will be issued.

For further information in relation to the above announcement please contact the Issuer as follows:

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